

Chronic Care Management (CCM) Checklist

- ☐ Does the patient have another practitioner billing for CCM?
- ☐ Has the patient given consent for CCM?
- ☐ Am I using certified Electronic Health Records?
 - ☐ Demographics
 - ☐ Problems
 - ☐ Medications and allergies
 - ☐ Care plan
- ☐ Does the patient have two or more Chronic Conditions?
- ☐ Does the documentation show these will last longer than 12 months or until the patient's death?
- ☐ Does the documentation show these conditions place the patient at significant risk of death, acute exacerbation, or functional decline?
- ☐ Have I given patient information on 24/7 contacts?
- ☐ Is this a new patient or a patient not seen in more than one year?
- ☐ Where is the care plan that was developed?
 - ☐ Care plan is a comprehensive evaluation of total care of patient
 - ☐ Medical, functional, and psychosocial needs
 - ☐ Preventive services
 - ☐ Adherence to medications
 - ☐ Care plan shared with patient and other providers
- ☐ Has the patient had any other care?
 - ☐ Emergency department visits
 - ☐ Hospitalizations
 - ☐ Other practitioner visits
- ☐ Have I received information for other care listed above?
- ☐ Have I shared care plan with other practitioners?
- ☐ What is level of medical decision-making (MDM)
 - ☐ Moderate
 - ☐ Multiple diagnoses and/or management options
 - ☐ Moderate amount and complexity of data to be reviewed
 - ☐ Moderate risk
 - ☐ High
 - ☐ Extensive diagnoses and/or management options
 - ☐ Extensive amount and complexity of data to be reviewed
 - ☐ High risk
- ☐ Where is the time documented and what does that time represent?

This information is for educational and informational purposes only. Medical review staff will review and make adjudication based on the CMS requirements and the information in the medical record. A completed checklist does not guarantee payment.